



Abundant Living

Financial Check-up

How to score yourself

Based on the statements listed below, rate yourself from 1 to 10.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

Your scores will allow you to assess your financial health in five different categories, and provide an overall score. In addition, your score will be used to help you determine what action to take to improve your situation if needed.

Name: _____

Address: _____

City/State/Zip: _____

Daytime Phone: _____

E-mail: _____

Generous Giving (Charitable Giving)

1. I regularly give financially to causes that build God's Kingdom.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

2. I believe the money and resources in my possession belong to God, and I just manage what He's given to me.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

3. I give at least ten percent of my income to my church.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

4. I am able to give money to God's work with a cheerful heart.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

5. I give at least as much money to God each month as I spend on entertainment.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

Total: _____

Add all scores from the above answers and record the total. Transfer the total to page 7.

Flee the Love of Money (Contentment)

1. I rarely sacrifice extra time with my spouse, family, or friends to work or make more money.

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Always describes Sometimes describes Never describes
my behavior my behavior my behavior

2. I don't struggle with always wanting new things.

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Always describes Sometimes describes Never describes
my behavior my behavior my behavior

3. I spend very little time shopping.

12345678910
Always describes Sometimes describes Never describes
my behavior my behavior my behavior

4. I don't purchase items to try to keep up with my friends and neighbors.

12345678910
Always describes Sometimes describes Never describes
my behavior my behavior my behavior

5. I am content with my pay level, home, car, and clothes.

12345678910
Always describes Sometimes describes Never describes
my behavior my behavior my behavior

Total: _____

Add all scores from the above answers and record the total. Transfer the total to page 7.

Live Within Your Means (Lifestyle)

1. I pay all my bills on time.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

2. I pay my credit card bill in full each month.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

3. I rarely feel stress about money matters.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

4. My lifestyle matches my salary.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

5. My debt level is under control.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

Total: _____

Add all scores from the above answers and record the total. Transfer the total to page 7.

Planning (Long-Term Strategy)

1. I save money on a monthly basis.

12345678910
Always describes Sometimes describes Never describes
my behavior my behavior my behavior

2. I wait until I have the money on hand to buy items I need or want.

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Always describes Sometimes describes Never describes
my behavior my behavior my behavior

3. I have a long-range financial plan.

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Always describes Sometimes describes Never describes
my behavior my behavior my behavior

4. I know my overall net worth.

12345678910
Always describes Sometimes describes Never describes
my behavior my behavior my behavior

5. I have funds set aside to handle emergencies or the loss of my job.

12345678910
Always describes Sometimes describes Never describes
my behavior my behavior my behavior

Total: _____

Add all scores from the above answers and record the total. Transfer the total to page 7.

Use a Spending Plan (Money Management)

1. I am confident that my day-to-day financial matters are in order.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

2. I have a written spending plan.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

3. I track my expenses each month so I know what I spend in different areas.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

4. I keep organized financial records.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

5. I feel confident about how I currently handle my finances.

12345678910
Always describes my behavior Sometimes describes my behavior Never describes my behavior

Total: _____

Add all scores from the above answers and record the total. Transfer the total to page 7.

Check-up Totals

Generous Giving Total: _____

Flee the Love of Money Total: _____

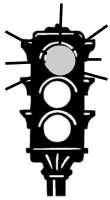
Live Within Your Means Total: _____

Planning Total: _____

Use a Spending Plan Total: _____

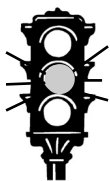
Grand Total: _____

Assessing Your Scores



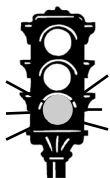
Red: 191-250

It's time to stop and seriously assess your financial life. Change is possible, but you should take immediate action to align your personal finances with God's principles. You should seek financial counseling.



Yellow: 60-190

Caution: It is likely that by making a few changes you can drastically improve your financial habits to match God's principles. You need to quickly identify potential trouble areas.



Green: 25-59

You are doing great! Proceed and make minor adjustments as needed. Give or save more if possible. Consider getting involved helping others with their finances.