

What I Own—Assets

Assets

Liquid:

Checking Account _____
 Savings Account..... _____
 Money Market Accounts..... _____
 Certificate Deposits..... _____
 Stocks/Bonds/Mutual Funds.. _____
 Cash _____
 Insurance (cash value)..... _____
 _____ _____
 _____ _____
Total Liquid Assets \$ _____

Non-Liquid:

Home (market value)..... _____
 Car (market value) _____
 Car (market value) _____
 IRA's..... _____
 Retirement Plan _____
 Furniture _____
 Jewelry _____
 Loans Receivable _____
 _____ _____
 _____ _____
Total Non-Liquid Assets \$ _____

Total Assets: \$ _____

Net Worth (Assets – Debts = Net Worth)			
Total Assets		Total Debts	
	-		=
			Net Worth